

# Portal User Guide

# Version History

Version	Description	Date
0.1	Initial draft	13-May-24
0.2	Updates	16-May-24
0.3	Updates	May-24
0.4	Added API Switching Key	14-Aug-24
0.5	Updates for multi brand accounts	23-Aug-24
0.6	Updated screenshots	04-Sep-24
0.7	Internal review	10-Sep-24
0.8	Changes to Reports view	18-Sep-24

# Glossary

Term	Description
RCP	A retail communications provider that sells IAS or NBICS to residential
	customers.
SureSwitch RCP	An RCP that makes use of SureSwitch as their managed access solution.
Subscriber	An end-user consumer of broadband or telephony services.

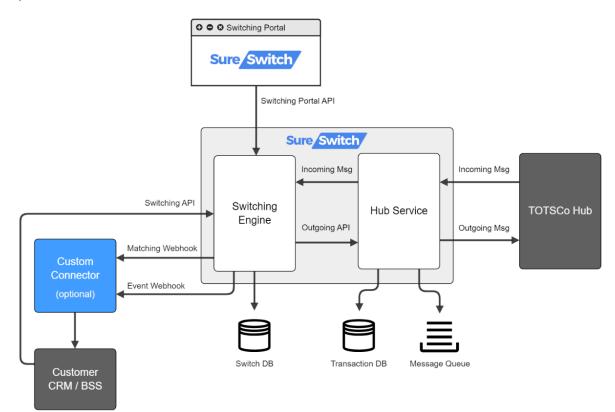
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# Introduction

Involved with One Touch Switch (OTS) from the start, Zentive are an official Managed Access Provider (MAP) for The One Touch Switching Company (TOTSCo). Using our extensive knowledge of the OTS process we developed our SureSwitch solution with maximum flexibility for use by any Communication Provider or Reseller regardless of size or existing infrastructure.

Our SureSwitch Portal can be used to manage gaining switch orders, from matching to activation, communicating seamlessly with the TOTSCO Hub on your behalf. SureSwitch users can submit and manage Gaining Switches and can track the status of gaining and losing switch cases at any stage of the Switching process.



#### System Overview

# Account Registration

All Communication Providers signing up to use SureSwitch will have their account created by Zentive with a main administrator user account. The account creation will trigger a Welcome email to your admin user so that registration can be completed, and the Portal accessed.

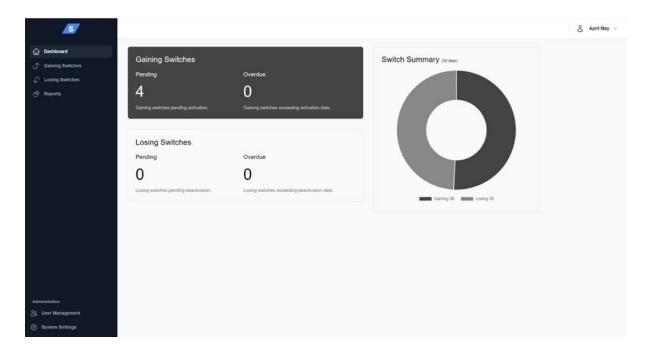
## Example Welcome Email

noreply@zentive.com 2:13 PM (3 minutes ago) 🖈 🕲 🕤 : Charlotte@aprovider.com
SureSwitch
Verify your email address Hi Charlotte,
You've been invited to SureSwitch by your colleagues at Buddy Broadband! Click the link below to set your password and get started.
Your username is: charlotte@aprovider.com
Set Up Account
The link is valid for 24 hours
Sent by <u>SureSwitch</u> - 3700 Parkway, PO15 7AW Privacy Policy

On receipt of the Welcome email, clicking Set Up Account will navigate to the Register User screen, where you can create, confirm, and set your password. From here your user account is complete and you will be navigated to the SureSwitch Portal Dashboard.

# User Dashboard

The Dashboard gives an overview of the switches in progress with the provider for both gaining and losing switches, and a count of pending and overdue cases that need attention.



# Gaining Switches

The SureSwitch Portal allows you to manage your gaining switch cases throughout the entire process to completion.

Selecting the Gaining Switches menu option displays a list of gaining switch cases currently in your system, showing a summary of information including status, planned switch date, and losing provider. If the account has multiple registered brands, the Gaining Switches view will include a filter for Gaining provider and will also include the Gaining Provider in the table.

Gaining switches that have not been updated within the last 60 days will be marked as abandoned. These switches can be displayed by checking the Show abandoned checkbox.

S						💍 April May 🗸
Dashboard	Gaining Switches					Create New
	Generated/Switch order refer	ence Switch status	• Lo	sing provider    Show abandoned		
<ul> <li>✓ Losing Switches</li> <li>() Reports</li> </ul>	Created Date ≑	Generated Reference 🕆	Status 🕆	Ordered Switch Order Reference 🗘	Planned Switch Date 🗘	Losing Provider ≑
G Reports	9th Sep 2024 at 09:38	ZEN-G-0134	Match failed			Zentive-Test
	9th Sep 2024 at 05:55	ZEN-G-0133	Match success			Zentive-Test
	9th Sep 2024 at 04:57	ZEN-G-0132	Trigger success	731831d1-aee3-4b77-a114-b98d3d74a234	11th Sep 2024	Buddy Broadband
	9th Sep 2024 at 04:57	ZEN-G-0131	Cancel failed	944e90bb-c298-4738-b531-08b77bfe9034	10th Sep 2024	Tippy Telecomms
	9th Sep 2024 at 04:56	ZEN-G-0130	Trigger failed	5492d1f8-f841-4054-88f1-932424abaad6	10th Sep 2024	Buddy Broadband
	9th Sep 2024 at 04:55	ZEN-G-0129	Cancel failed	7be0e608-d07b-4fe7-b8d6-7dec64e0c3a1	10th Sep 2024	Zentive-Test
	9th Sep 2024 at 04:54	ZEN-G-0128	Update failed	32deb90e-d5a8-41ec-9b14-294d2d2d6280	10th Sep 2024	Tippy Telecomms
	9th Sep 2024 at 04:53	ZEN-G-0127	Trigger failed	69471271-04b8-4225-948e-35e16a6f9810	10th Sep 2024	Grapevine Communications
	9th Sep 2024 at 04:51	ZEN-G-0126	Cancel failed	ee87ae91-48bf-4a8e-97c1-c97302c47f4f	10th Sep 2024	Grapevine Communications
	9th Sep 2024 at 04:50	ZEN-G-0125	Update failed	b2a97451-d30c-4689-8d46-7bbdac7bafe9	10th Sep 2024	Zentive-Test
Administration	9th Sep 2024 at 04:50	ZEN-G-0124	Order failed	2de834d1-03cf-453c-9f60-929cfbdc4294	8th Sep 2024	Buddy Broadband
(c) System Settings	9th Sep 2024 at 04:49	ZEN-G-0123	Match failed			Zentive-Test

Stages of the Gaining Switch process:

Switch Stage	Description
Matching	Customer and their existing service details are collected and sent to the losing provider to match with their subscriber data.
Matched	Losing provider makes a match and returns switching options for the customer to select
Ordered	Customer selects the required switch action and places the order to proceed with switching their services
Updated	Successful orders can be updated with new planned switch dates if required
Triggered	Successful orders are triggered when the gaining provider activates the service. This is a notice to the losing provider to cease services and billing
Cancelled	Successful orders can be cancelled at any stage prior to being triggered

### Create a Gaining Switch Case

On the Gaining Switches screen select Create New to display the New Gaining Switch screen. The details on this screen are used for matching the customer with data held by the losing provider. The mandatory fields are indicated with an asterisk, all other details are optional. The Our reference value is any id that may refer to the customer in your BSS, allowing you to create a link between a customer and a switch case.

As most customers will not be aware of their address Unique Property Reference Number (UPRN), their address can also be found by searching on postcode. If the address provided by the customer is not found, or any provided UPRN does not match, then the switch cannot continue via the SureSwitch Portal.

The customer's existing provider should be selected from the Losing Provider dropdown, this is a list of all Providers registered with the TOTSCo Hub. If the customer's provider is not listed, the switch cannot continue via the SureSwitch Portal, and the customer must contact their losing provider directly.

At least one service must be added to attempt a match. To add a service click Add +, enter the broadband or telephony details and select the action that is required. For broadband, you can only cease service from the losing provider, for telephony, porting should be used if the customer wishes to keep their telephone number. Identify can also be used to assist with match requests where the phone service exists but will not be included in the switch. Once the details are complete, click Add Service and repeat the process for all known services that are required to be actioned by the switch.

When using the SureSwitch Portal for switching, the customer must consent to their existing provider contacting them with the implications of their required switch. If the customer does not consent, the switch cannot proceed via the SureSwitch Portal.

Once all the details are complete, clicking Submit Request will start the matching process.

S					😤 April May 🗸
Dashboard	New Gaining Switch				
	1 Matching	2 Matched	3 Ordered	4 Activated	
↓ Losing Bertones ③ Reports	Customer Datalis Our reference ZEN-0000-00057 First name Dermot Address Postcode / UPRN* po20pd Address* 81 STUBBINGTON AVENUE, PORTS Losing Provider Losing provider*		Last name * Anderson Search		
	Zentive-Test Losing provider account A11920144		× •		
	Services				Add +
	Service Type	Identifier	Action	Remove	
	Phone	01489000001	Cease	Û	
	Match Consent Does the customer consent to their Consent given *	current provider sending leaving implication	17		
Administration 2g. User Management (@ System Settings				Cancel Sut	bmit Request

If the matching process fails, the details provided can be amended and the match request resubmitted.

## Matched Gaining Switch Case

On receipt of a successful match the switch case will move to the matched step of the process.

S				👌 April May 🗸
<ul> <li>☐ Deshboard</li> <li>⑦ Gaining Switches</li> </ul>	Matching	Matched	Ordered Activated	
<ul> <li>Losing Switches</li> <li>Reports</li> </ul>	Gaining Switch		Actions ~	
	Gaining provider ZENTIVE CABLE LIMITED Order ID BBPG-0037 Our reference BUDDY-001	Losing provider Zentive-Test Losing account A11920144	Customer Acdemon 81 STUBBINISTON AVENUE PORTSMOUTH PO2 0JD	
	Match Result			
	Implications sent Email: send*****@email.com Sent by: 28th May 2024 at 14:54	Matched date 27th Aug 2024		
	Available Switch Orders			
	Order reference 55d783ee-8deb-45a5-a494-3a3934b155e9		Order this switch	
	Service	Switch action	Identifier	
Administration 2g. User Management 1g: System Settings	Phone	Service found (cease)	NetworkOperator: A001	

The Match Result section shows the matched date, and information about how and when implications of switching were sent to the customer by their existing provider.

The Available Switch Orders section shows the switch options given by the losing provider, generally this will be a single option, matching the customer request. However, it is possible for the losing provider to also provide alternative options. For example, if a customer requested to cease their broadband and retain their telephony service, the alternative option could be to cease both services.

Once successfully matched, a switch case can be ordered.

#### Ordering a Gaining Switch Case

Ordering a switch case via the SureSwitch Portal is very simple, just click Order this switch, for the required switch option. This displays a date field for the planned switch date to be selected.

lanned switch date *			
2024-05-16			
		Cancel	Submit ord

Select the required switch date and click Submit order. If for any reason, the order process fails, it can be reordered by selecting the Reorder option from the Actions menu.

When a successful response is received the selected switch option is now displayed as ordered, with the date, and the expected switch date. From this stage in the process the switch can be updated, activated, or cancelled.

S			8
a Witches	Matched	Ordered Activated	
Gaining Switch		Actions 🥎	
Gaining provider ZENTIVE CABLE LIMITED Order ID BIPG-004 Our reference BUD07-001	Losing provider Zentro-Test Losing account Att1920144	Customer Update Order Anderson 81 STUBBINGTON AVENUE PORTSMOUTH PO2 GUD	
Match Result			
Implications sent Email: send*****(genal.com Sent by: 28th May 2024 at 14.54	Matched date 27th Aug 2024	Expected switch date 30th Aug 2024	
Ordered Switch			
Switch order			
Order reference 8877eee3-5956-4504-989e-a5c752#3816	Date ordered 27th Aug 2024		
Service	Switch action	Identifier	
	Service found (cease)	NetworkOperator: A001	

#### Updating a Gaining Switch Case

An ordered switch case can have the planned switch date updated by selecting Update order from the Actions menu. Then simply enter the new planned switch date and click Update order. Ordered switch cases can be updated as many times as necessary before a trigger disconnection request is sent to the losing provider.

New planned switch date *		
2024-05-17		
	Cancel	Update order

#### Triggering a Gaining Switch Case

When a switch has been completed, a trigger order is sent to the losing provider instructing them to cease services and billing. When the trigger is ordered, the activation date is set confirming the date that the gaining provider completed the switch process.

To set the activation date, select Trigger Activation from the Actions menu, enter the date the switch was completed and click Trigger Order.

Activation date *		
2024-05-15		
	Cancel	Trigger Order

If the trigger activation fails it can be re-triggered by again selecting Trigger Activation from the Actions menu. Once a successful trigger response is received the process is complete and the activation date is displayed against the switch order.

S			8 *
ard I Matching	Matched	Ordered Ordered	
Switches Gaining Switch			
Gaining provider ZENTIVE CABLE LIMITED Order ID BBPC-0043 Our reference ZEN-001	Losing provider Zertive-Test Losing account At1020145	Customer Brandon Brown 8/5 STUBBINGTON AVENUE PORTSMUUTH PO2 0JD	
Match Result			
Implications sent Enait send""" @email.com Sent by: 27th Feb 2024 at 13:54.	Matched date 27th Aug 2024 Activation date 20th Aug 2024	Expected switch date 30th Aug 2024	
Ordered Switch			
Switch order			
Order reference ac198be9-de74-47a1-9e76-281804303836	Date ordered 27th Aug 2024		
Service	Switch action	Identifier	
agement Broadband	Service found (cease)	NetworkOperator: A001 ServiceInformation: Garage installation	
Settings			

Once a Trigger Activation request has been confirmed by the losing provider, the switch can no longer be updated or cancelled.

#### Cancelling a Gaining Switch Case

Switch cases that have been ordered or updated, and not yet triggered, can be cancelled by selecting Cancel Order from the Actions menu. When the cancel option is selected it must be confirmed to ensure that cancellation is required. Confirming the cancellation notifies the losing provider that the switch should no longer be processed.

When a cancellation confirmation response has been received, the switch can no longer proceed.

# Losing Switches

The SureSwitch Portal allows you to view your losing switch cases throughout the process to their completion.

Selecting the Losing Switches menu option displays a list of losing switch cases currently in your system, showing a summary of information including status, planned switch date, and gaining provider. Losing switches that have not been updated within the last 60 days will be marked as abandoned. These switches can be displayed by checking the Show abandoned checkbox.

If the account has multiple registered brands, the Losing Switches view will include a filter for Losing provider and will also include the Losing Provider in the table. Full switch case details can be viewed from here.

S						April Mag
Dashboard	Losing Switches					
Gaining Switches	Generated/Switch order refe	rence Switch status	• G	aining provider - Show abandone	ł	
Losing Switches	Created Date 章	Generated Reference	Status 🕆	Ordered Switch Order Reference	Planned Switch Date 🖨	Gaining Provider \$
Reports	5th Sep 2024 at 13:53	ZEN-L-0749	Order failed			ZENTIVE CABLE LIMITED
	5th Sep 2024 at 13:53	ZEN-L-0748	Match failed			Buddy Broadband
	5th Sep 2024 at 13:53	ZEN-L-0747	Cancel success	36286d64-271e-40af-b7d8-fbbc26d596ce	11th Sep 2024	ZENTIVE CABLE LIMITED
	5th Sep 2024 at 13:52	ZEN-L-0746	Trigger success	0aa90624-d3d9-4b44-b841-8abfe5da899c	11th Sep 2024	ZENTIVE CABLE LIMITED
	5th Sep 2024 at 13:52	ZEN-L-0745	Order success	83a11981-e046-4078-87c6-fc166be47390	10th Sep 2024	ZENTIVE CABLE LIMITED
	5th Sep 2024 at 13:51	ZEN-L-0744	Order success	612424da-da5d-40a9-a568-d9d3d9589a6e	10th Sep 2024	Grapevine Communications
	5th Sep 2024 at 13:51	ZEN-L-0743	Order success	c087fc16-cf59-460d-bbc7-be1c300c4f8e	10th Sep 2024	Grapevine Communications
	5th Sep 2024 at 13:49	ZEN-L-0742	Order success	762d0be9-a834-4dcc-86aa-fcba18105bfd	10th Sep 2024	ZENTIVE CABLE LIMITED
	5th Sep 2024 at 13:49	ZEN-L-0741	Order success	81da976e-ff92-4c58-a9c5-dd3d3fefb572	10th Sep 2024	Tippy Telecomms
	5th Sep 2024 at 13:48	ZEN-L-0740	Order success	46994028-a781-4135-bd0f-e105f0e568e7	10th Sep 2024	Buddy Broadband
nistration Jser Management	5th Sep 2024 at 13:46	ZEN-L-0739	Order failed			ZENTIVE CABLE LIMITED
System Settings	5th Sep 2024 at 13:46	ZEN-L-0738	Match failed			ZENTIVE CABLE LIMITED

Selecting any losing switch case and selecting View displays more details.

Example of a triggered switch case:

S					S April M
<ul> <li>Deshboard</li> <li></li></ul>	Matching	Matched	Ordered	Activated	
<ul> <li>Losing Switches</li> <li>Reports</li> </ul>	Losing Switch				
у керита	Losing provider Zentive-Test Order ID GCPL-0034	Gaining provider ZENTIVE CABLE LIMITED Account A11920144	Custome Anderson 81 STUBB PORTSMC PO2 OUD	NGTON AVENUE	
	Match Result				
	Implications sent Email: s************************************	Matched date 27th Aug 2024 Activation date 20th Aug 2024	Expected 30th Aug 2	i switch date 024	
	Ordered Switch				
	Switch order				
	Order reference d37c/de34c60-4812-8238-5314711c6b2e	Date ordered 27th Aug 2024			
ministration	Service	Switch Action	Identifier		
) User Management System Settings	Phone	Service found (cease)	NetworkOp PartiaIDN: (		

# Reports

Selecting Reports from the menu display the reports available to be run against the gaining and losing switch cases associated with the provider account.

#### Gaining Switches Report

The Gaining Switches Report is simply generated by clicking Generate Report. With the default filters applied this will return all gaining switches for the past month. The results can be filtered by date period up to a maximum of one year, switch status, and gaining and losing provider. Checking the Show abandoned checkbox will also include abandoned switches. Each row in the results can be selected to view the switch details, and all results can be exported to Excel.

S							April May 🗸
습 Dashboard	Gaining Switches F	leport					
∱ Gaining Switches	18/08/2024 - 18/09/2024	Switch status	Gaining provider	Losing provider	Show abandoned	Genera	te Report Export to Excel
C Losing Switches	Created Date ©	Status 🗢	Gaining Provider 0	Losing Provider \$	Planned Switch Date -	Postcode ©	Fault Message 🗢
B Reports ∽	27th Aug 2024 at 15:01	Trigger success	ZENTIVE CABLE LIMITED	Zentive-Test	1st Sep 2024	PO2 0JD	
,∽∂ Gaining	27th Aug 2024 at 15:05	Trigger success	ZENTIVE CABLE LIMITED	Zentive-Test	1st Sep 2024	PO2 0JD	
∿y Losing	27th Aug 2024 at 15:08	Update success	ZENTIVE CABLE LIMITED	Zentive-Test	1st Sep 2024	PO2 0JD	
	27th Aug 2024 at 08:22	Trigger success	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	
	27th Aug 2024 at 11:40	Order success	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	
	27th Aug 2024 at 11:46	Update failed	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	Update request discarded due to timeout
	27th Aug 2024 at 15:06	Trigger success	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	
	27th Aug 2024 at 15:26	Cancel failed	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	Cancel request discarded due to timeout
	27th Aug 2024 at 15:28	Cancel success	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	
	27th Aug 2024 at 15:32	Cancel failed	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	Switch order was never raised
	9th Sep 2024 at 17:59	Order success	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	
Iministration	9th Sep 2024 at 18:06	Order pending	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	
System Settings	9th Sep 2024 at 18:08	Order success	ZENTIVE CABLE LIMITED	Zentive-Test	30th Aug 2024	PO2 0JD	

#### Losing Switches Report

The Losing Switches Report is simply generated by clicking Generate Report. With the default filters applied this will return all losing switches for the past month. The results can be filtered by date period up to a maximum of one year, switch status, and gaining and losing provider. Checking the Show abandoned checkbox will also include abandoned switches. Each row in the results can be selected to view the switch details, and all results can be exported to Excel.

ashboard	Losing Switches R	eport					
aining Switches	18/08/2024 - 18/09/2024	Switch status	Losing provider	Gaining provider	abandoned	Genera	te Report Export to Ex
ing Switches	Created Date \$	Status ¢	Losing Provider ©	Gaining Provider \$	Planned Switch Date -	Postcode 🗢	Fault Message 🗘
oorts ~	10th Sep 2024 at 12:27	Update success	ZENTIVE CABLE LIMITED	ZENTIVE CABLE LIMITED	11th Sep 2024	BH12 4EE	Invalid or missing plann switch date
sing	29th Aug 2024 at 16:51	Match failed	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	No customers found wit service at that location
	3rd Sep 2024 at 08:25	Match failed	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	One or more customers found, but no match on surname
	27th Aug 2024 at 10:45	Match success	ZENTIVE CABLE LIMITED	Zentive-Test		BH12 4EE	
	31st Aug 2024 at 19:40	Match success	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	
	31st Aug 2024 at 09:05	Match success	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	
	29th Aug 2024 at 09:43	Match failed	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	No customers found wi service at that location
	1st Sep 2024 at 08:49	Match success	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	
	23rd Aug 2024 at 14:26	Match success	ZENTIVE CABLE LIMITED	Zentive Cable Limited (RGTV)		BH12 4EE	
	31st Aug 2024 at 15:41	Match success	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	
ntion Management	31st Aug 2024 at 08:20	Match success	ZENTIVE CABLE LIMITED	Zentive-Test		BH21 2EX	

# User Management

The User Management screen is accessible if your profile has an admin role.

S				& Apr
hboard	User Management			Cre
ning Switches	Name	• User Status •		
ing Switches ports	Login Email 0	Name 0	Roles	Status
, and the second s	jeff.palmer@tippytelecoms.com	Jeff Palmer	Admin, Gaining, Losing	Active
	charlotte.smith@tippytelecoms.com	Lottie Smith	Losing	Active
	grayson.chambers@tippytelecoms.com	Gray Chambers	Gaining	Active
	anna.black@tippytelecoms.com	Anna Black	Gaining, Losing	Disabled
	Page 1 of 1			
ution r Management				

#### Create a User

As an Administrator, you can invite as many users to the SureSwitch Portal as required, those users just need an email address to receive the invitation and complete their account setup.

To create a new user, click Create New, all the fields are mandatory so enter the login email address, user first and last names and select the required roles.

Create User	
Login Email	Status
cliff.matthews@tippytelecommunications.com	INVITED
First Name	Last Name
Cliff	Matthews
Roles	
× Gaining × •	
Admin	
Gaining	
Losing	Cancel Create

Clicking Create commits the details to the account and sends an invitation to the user's login email address.

On receipt of the Welcome email, the new user should continue to set up their account. Clicking Set Up Account will navigate them to the Register User screen, where they can create, confirm, and set their password.

Users with a status of Invited cannot login to the SureSwitch Portal until they have completed their account set up. The invitation expires after 24 hours. Administrators can resend an invitation to a user's login email address should the invitation expire, or the initial email be lost, replacing the previous invitation.

#### Edit a User

As an Administrator, you can edit existing user details. From the User Management screen, select edit and the Edit User screen is displayed.

Example edit user screen with all possible available options.

Edit User	
Login Email	Status
petra.james@tippytelecommunications.com	ACTIVE
First Name	Last Name
Petra	James
x     Admin     ×     Gaining     ×     Losing     ×     ▼	
Re-send Invitation Enable Login Reset Passw	rord Disable Login Delete User Cancel Update

Login Email, First and Last names, and Roles can be modified, and changes confirmed by selecting Update.

For active users, you can choose to reset a password which will trigger an email to the user's login email address. The login can also be disabled to temporarily prevent the user from accessing the Portal or deleted to permanently remove the user from the account.

Users with a login status of disabled can be re-enabled, allowing access to the Portal to be restored, or the user can be deleted.

#### User Roles

There are two types of users in the SureSwitch Portal, admin and non admin users and this is defined by the roles they are given. There are three roles available, admin, gaining and losing.

#### Admin Role

This gives you access to everything, User Management, System Settings, Reports and both the Gaining and Losing Switches.

#### Gaining Role

This allows you to create, manage and view gaining switch cases.

#### Losing Role

This allows you to view losing switch cases.

# Change Password

Regardless of roles, all users can change their password, by selecting their name and then Change Password on menu bar. Simply enter your current password, a new password that meets the criteria, confirm the password and click Submit.

# System Settings

The System Settings are only accessible if you have the administrator role. This will display Provider, Customer Matching, Switching Events and Switching API settings.

#### Provider Settings

S				👌 April May 🗸
Dashboard	System Settings			
	Provider Settings			
🖑 Reports	ZENTIVE CABLE LIMITED (RGTV)		^	
	Gaining Prefix BBPG	Losing Prefix BBPL		
Administration	Network Operator	Default CUPID		
Se User Management	0003	995		
System Settings				

The Provider Settings show the RCPID allocated by a Company's registration with the TOTSCO Hub, account name and prefixes for gaining and losing switch cases. The prefixes form part of an auto generated identifier for each gaining and losing switch case to enter the portal. If an account has multiple registered brands, then these details will be displayed when the expand arrow is selected.

S				💍 April May 🗸
Deshboard	System Settings			
	Provider Settings			
P Reports	Zentive-Test (RLGF)		^	
	Gaining Prefix GCPG	Losing Prefix GCPL		
	Network Operator 0001	Default CUPID 996		
	Grapevine CP Junior (RLVL)		^	
	Gaining Prefix	Losing Prefix		
Administration	GPVG	GPVL		
S User Management	Network Operator 0002	Default CUPID 996		
System Settings				

When the Match Provider in Customer Matching is selected as Splynx, it will be possible to customise the header and footer text that is included in the switching implications email. The header and footer can be specific to each account brand.

S				👌 April May 🗸
<ul> <li>Dashboard</li> <li></li></ul>	System Settings			
Losing Switches	Provider Settings			
(*) Reports	Gaining Prefix GCPG Network Operator 0001 Set Implications Email Text	Losing Prefix GCPL Default CUPID 996	^	
	Grapevine CP Junior (RLVL) Galning Prefix GPVG Network Operator 0002 Set implications Email Text	Losing Prefix GPVL Default CUPID 996	^	
	Customer Matching			
Administration	Splynx		~	
System Settings	Splynx URL https://splynx.sureswitch.co.uk			

The Set Implications Email Text button will only be displayed when Splynx is saved as the match provider. Clicking Set Implications Email Text displays the text that is currently being displayed in the implications email, this value could be the default text e.g. Here is your switching information as of today, or it could be the text held at account level, e.g. Please return your equipment within 14 days of your switch date. Either or both the header and footer text can be overwritten by setting new text in the Override text fields and clicking Save.

Implica	tion	s E	ma	il Te	ext				
Active email Email foote			g ac	coun	ıt ont	oardi	ing		
Override em	ail hea	ider te	⊧xt						
Normal	\$	в	I	<u>U</u>		≣	B	<i>I</i> <sub>×</sub>	
If override	text is a	added	it wil	l be di	splaye	ed here	erather	than as the active email header text	
Override em	ail foot	ter tex	.t						
Normal	\$	в	I	<u>U</u>	1225	≣	Ø	<i>Τ</i> ×	
Insert text	here								
								-	

#### **Customer Matching**

S				
Dashboard	System Settings			
	Provider Settings			
P Reports	ZENTIVE CABLE LIMITED (RGTV)		~	
	Customer Matching			
	Match Provider			
	Customer Matching Webhook Webhook URL		·	
	https://192.168.1.83:8080/matching/customer			
Administration	Webhook User	Webhook Password	0	
System Settings				

The Customer Matching settings show the match provider, url, user and password required to connect your BSS to the SureSwitch Switching Engine. These settings can be edited, should your Match Provider change.

Whether the Match Provider is set as Splynx or CUSTOMER\_WEBHOOK it is possible to test the connection by clicking the Test button. This will make a test call into your Splynx instance or webhook using these settings and will return a success or failure message. For CUSTOMER\_WEBHOOK, you will additionally need to implement a GET method returning HTTP status 204 with no content.

If Splynx is selected as the Match Provider you have the option to use Splynx to send the implications emails, if the checkbox is unselected, the emails will be sent from SureSwitch.

S		👌 April May 🗸
Dashboard	System Settings	
Gaining Switches     Gaining Switches     Losing Switches	Provider Settings	
ি Reports	ZENTIVE CABLE LIMITED (RGTV)	
	Customer Matching	
	Match Provider	
	Splynx	
	Bplynx URL https://tsplynx.eureswitch.co.uk	
	Splynx API Key Splynx API Secret	
Administration		
Se User Management	Use Splynx to send implications emails     O     Test	
System Settings		

#### Switching Events

Switching Events settings are required to enable SureSwitch to communicate with the TOTSCo Hub to process your gaining switch cases.

S					💪 April May 🗸
<ul> <li>Dashboard</li> <li></li></ul>	Switching Events				
	Event Publisher Webhook			~	
ে Reports	Webhook URL https://127.0.0.1:8080/event				
	Webhook User		Webhook Password		
		0		Test	
	Switzbing ADI Keye			Create New	
Administration	Switching API Keys			Create New	
System Settings				Cancel Save	

The Switching Events section shows the Event Publisher, webhook url, user and password for connecting the SureSwitch Switching Engine to your Customer BSS.

It is possible to test the connection by clicking the Test button. This will make a test call into your Splynx instance or webhook using these settings and will return a success or failure message. For WEBHOOK, you will additionally need to implement a GET method returning HTTP status 204 with no content.

#### Switching API Keys

Switching API Key settings are required to call the SureSwitch Switching APIs directly, integrating the switching process into your existing systems and sales journey.

To create a Switching API Key click the Create New button.

<b>S</b>			💍 April May 🕤
<ul> <li>Dashboard</li> <li></li></ul>	Switching API Keys	Create New	
C Losing Switches		Cancel Save	
G Neuro			
Administration			
28 User Management			
③ System Settings			

Enter a name for the key and click Add Key.

API Key Name * TippyTelecomms		
	Cancel	Add Key

The API Key is created and stored. Please note that the API Secret can only be viewed here, now and will not be accessible again.

Δ
API Key Created
Copy and store the API key and secret in a secure location.
For security reasons, we cannot show the secret to you again. If you lose it, you will need to create a new API key.
API Key
817d1477fe3a4a09a13a6ed73aaa6612
API Secret
f6754d179d64417cbe04094db98d08d81838d8685ae145cdb5a00909c7794374
Close

In the event you lose the Secret or the Key is no longer needed it can be deleted by selecting the Delete button.

57				🖇 April May 👳
<ul> <li>Gamma Dashboard</li> <li></li></ul>	Switching API Keys		Create New	
C Losing Switches	Name	Secret		
	TippyTelecomms Key: 817c1477fe3a4a08a13a8ed73aaa6612	۰۰۰۰۰۰۰۰۰۰۰	Delate	
Administration			Cancel Save	
System Settings				